**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 21 December 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC382”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 24 December 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC382

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon** 5.503% (3 Month JIBAR as at 24 Dec 2021 of ...% plus 162bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 March 2022

**Books Close Date** 20 March 2022

**Interest Payment Date(s)** 24 March 2022

**Last Day to Register** By 17:00 on19 March 2022

**Issue Date** 24 December 2021

**Date Convention** Modified Following

**Interest Commencement Date** 24 December 2021

**First Interest Payment Date** 24 March 2022

**ISIN No.** ZAG000182700

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC382%20PricingSupplement2412.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC382%20PricingSupplement2412.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Prelini Moonsamy RMB

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